

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
PRINCIPAL BENCH, NEW DELHI
(ORIGINAL JURISDICTION)
COMPANY APPLICATION NO. CA (CAA) 101(PB) OF 2018
IN THE MATTER OF THE COMPANIES ACT, 2013 (18 OF 2013)
SECTIONS 230 & 232

AND
IN THE MATTER OF SCHEME OF AMALGAMATION
AND
IN THE MATTER OF

CMI ENERGY INDIA PVT LTD.APPLICANT/TRANSFEROR COMPANY
AND
CMI LTD.APPLICANT/TRANSFeree COMPANY

NOTICE CONVENING SEPARATE MEETINGS

Notice is hereby given that by Order dated 13th June, 2018, the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi has, inter alia, directed for convening of separate meetings of Secured Creditors and Un-secured Creditors of CMI Energy India Pvt Ltd and CMI Ltd; and Shareholders of CMI Ltd, for the purpose of considering and, if thought fit, approving, with or without modification(s), the proposed Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd.

In pursuance of the said order and as directed therein, further notice is hereby given that separate meetings of the following categories/classes will be held on Saturday, 28th July, 2018, at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, as per the following schedule, at which time and place the said Secured Creditors, Un-secured Creditors and Shareholders are requested to attend:

Meetings of CMI Energy India Pvt. Ltd.	Time
Secured Creditors of CMI Energy India Pvt. Ltd.	11:00 A.M.
Un-secured Creditors of CMI Energy India Pvt. Ltd.	1:30 P.M.
Meetings of CMI Ltd	Time
Secured Creditors of CMI Ltd.	12:00 Noon
Un-secured Creditors of CMI Ltd.	2:30 P.M.
Shareholders of CMI Ltd.	4:00 P.M.

Copies of the aforesaid Scheme of Amalgamation, Explanatory Statement under sections 230 & 232 of the Companies Act, 2013 and the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, and other applicable provisions, if any, Form of Proxy, Attendance Slip, and other documents, if any, can be had, free of charge, at the Registered Office of the respective Company at Flat No. 501-503, 5th Floor, New Delhi House, 27, Barakhamba Road, New Delhi-110 001; e-mail id: info@cmilimited.in; or at the office of their Legal Counsel- Mr Rajeev K Goel, Advocate, M/s Rajeev Goel & Associates, Advocates and Solicitors, 785, Pocket-E, Mayur Vihar-II, Delhi Meerut Expressway, Delhi-110 091, India, mobile: 93124 09354, e-mail: rajeev391@gmail.com. The aforesaid documents are also being placed on the common website of these Companies: www.cmilimited.in.

Persons entitled to attend and vote at the meetings, may attend and vote at the said meetings in person or by proxy, provided that the relevant proxies in the prescribed form are deposited at the Registered Office of the Company as mentioned above not later than 48 hours before the schedule time of the respective meetings. Form of Proxy can be had at the Registered Office of the Company.

E-voting by the Shareholders of the Transferee Company: Shareholders of the Transferee Company can also vote through electronic means instead of voting in the Shareholders' meeting. An instruction slip for remote e-voting can be had at the Registered Office of the Company. The remote e-voting period begins on Wednesday, 25th July, 2018 at 9:00 A.M. and ends on Friday, 27th July, 2018 at 5:00 P.M. During this period, members of the Transferee Company, holding shares in physical form or in dematerialized form, as on the cut-off date Saturday, 21st July, 2018, may cast their vote electronically. The e-voting facility will be available at the link <https://www.evotingindia.co.in> during the aforesaid e-voting period. The e-voting module shall be disabled by CDSL for voting thereafter. It may be noted that remote e-voting is optional. Member(s) of the Transferee Company can opt only for one mode of voting. If a Member has opted for remote e-voting, then he/she/it should not vote by ballot paper in the meeting, although the Member has a right to attend the Shareholders' meeting.

Further, the Hon'ble Tribunal has appointed Mr Harsh Aggarwal, Senior Advocate, as the Chairperson, failing him Mr Aabhas Kshetarpal, Advocate, as the Alternate Chairperson and Mr. Pankaj Jain, Chartered Accountant in practice, as the Scrutinizer of the aforesaid meetings.

The above mentioned Scheme of Amalgamation, if approved in the respective meetings, will be subject to the subsequent approval of the Hon'ble National Company Law Tribunal.

Dated this 21st day of June, 2018

Sd/-

Harsh Aggarwal, Senior Advocate
Chairperson of the meetings of
Secured Creditors and Un-secured
Creditors of CMI Energy India Pvt Ltd.
and CMI Ltd; and Shareholders of CMI Ltd.

Through

Sd/-

Rajeev K Goel, Advocate
For Rajeev Goel & Associates
Counsel for the Applicants

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